

Spot Build 2446

App	Area	Type	Comments	Settings	Rights	Required Changes
SPOT	Activity Log	Fix	The "Activity Log Entered" event was being logged twice.			
SPOT	AR	Fix	Billing groups with a space after the name caused a crash during statement generation.			
SPOT	AR	Fix	Discounted hotel orders that had payments reversed were not showing the correct base amount on the hotel statement.			
SPOT	AR	Fix	<p><i>As a SPOT user, I would like a way to view all items closed with AR payment based on payment allocation.</i></p> <p>The "View Items Closed With This Payment" screen will now show the actual account posted amount closed with the payment for multi-payment invoices (instead of the invoice price).</p>			
SPOT	AR	Addition to Existing Feature	<p><i>As a SPOT User, I would like an option to choose 'Last statement date' via CCOF payments.</i></p> <p>There is now an option in CCOF/ACH payments screen to select "Last Statement Closing Date" instead of the user-selected cutoff date for determining which account items to pay.</p>			
SPOT	Batch Markin	Fix	The batch markin screen is duplicating the same payment across multiple customers if auto prepay at markin is enabled.			
SPOT	Cash	Addition	<i>As a SPOT user, I would like a user right to</i>		Cashier	

	Control	to Existing Feature	<p>hide checkout totals.</p> <p>A "Hide Checkout Totals" security right has been added to the Cashier section of Activity Rights. If present, associated users/groups will be unable to see running totals of tender counts while performing a Drawer Checkout. They will also be unable to print or reprint a Z Report.</p>		> Hide Checkout Totals	
SPOT	Credit Cards	New Feature	<p>As a SPOT user in Canada I would like to use the Verifone PIN pad to pay for my transactions.</p> <p>Added support for the Canadian Vx810 terminal for Chip & PIN card processing.</p>	Added "Verifone VX810" to the debit card terminal types dialog. This must be set, and the "External Terminal" option in the corresponding CC profile. AID, TID, MID, etc must all be set the same for CC/DC profiles used in a specified store. Also added a "Port" setting to the workstation		

				"Debit Card Settings" section, must point to the COM port of the terminal.		
SPOT	Credit Cards	Fix	Fixed issue where a tokenized CCOF entry would generate an error when updating the expiration date. The token data was also lost.			
SPOT	Credit Cards	Fix	Added to the "Update CC Token" function in customer view a warning prompt if the user first updated the expiration date, and a "Update Succeeded" prompt.			
SPOT	Email	Fix	Long invoice/item comments were stretching out the width of an emailed visual invoice.			
SPOT	General	Fix	When using the F1-Login feature, sort by store number instead of by name. SPOT was previously operating in this way.			
SPOT	Home Page	Change	Add interface to manage alert grouping logic Updated the "Store Groups" control (Accessed from the "Company" tab in "Location Information" to provide a Context (for now "Alerts" is the only context supported) for the store groups to work for the alerts & searches using the %GROUPACCOUNTNODEIDS identifier. This can be used (for instance) to create alerts & searches for a dry cleaning plant referencing only the stores that feed that plant.			
SPOT	Home	Addition	As a SPOT user, I would like a graphs for			

	Page	to Existing Feature	<i>dropoff and pickups sales amounts by hour</i> A "Sales By Hour" graph has been added to the SPOT Home Page. It shows dropoff and pickup dollars by hour.			
SPOT	Home Page	Addition to Existing Feature	<i>As a SPOT user, I would like a graph for unique customer visits by hour and total</i> A "Visits By Hour" graph has been added to the Graphs tab of the Home Page.			
SPOT	Issue Manager	Addition to Existing Feature	<i>As a SPOT user, I would like 'Issue Manager' to allow assigning issues to a group.</i> Issues in the issue manager can now be assigned to either a group or to an individual clerk.			
SPOT	Markin	Fix	Correct the new tags view in Order Detail to allow creation/removal of tags during Detail.			
SPOT	Order View	Fix	Manually splitting prepaid items in some localities caused a "type mismatch" error.			
SPOT	Printing	Addition to Existing Feature	<i>As a SPOT user, I would like to print the client's email address on their visit printout.</i> An "EmailAddress" node has been added to the Quick, Quick Visit, Invoice, and Detail Visit document template types.			
SPOT	Printing	Fix	The Invoice > Assembly > Location invoice template node was not working if SPOT is configured to print the invoice after the first piece is scanned in Assisted Assembly.			
SPOT	Reports	Change	Reports Gallery > Route > Route Customers Sales - This report will now only include customers who have total sales greater than			

			0.			
SPOT	Reports	Fix	"Payroll Export - Detail" spreadsheet presentation was displaying minute totals in the hours columns.			
SPOT	Reports	Change	Reports Gallery > Management > Tender Analysis By Store - This report will now include archive data.			
SPOT	Reports	Change	Reports Gallery > Issues > Issue Detail By Customer (Closed), Issue Detail By Garment (Closed), Issue Detail By Resolution (Closed), Issue Detail By Service (Closed) - These 4 reports now show the resolution payment method.			
SPOT	Reports	Change	<i>As a SPOT user, I would like a report to view credit card transactions made toward A/R accounts</i> Reports Gallery > Credit Cards > Credit Card Transactions - Report now has a column indicating what function created the transaction (Counter, Route Posting, A/R Payment, etc.). Added second presentation that will group the transactions by Store then by Payment Type.			
SPOT	Reports	Fix	Fixed an issue where the New Customer Pickups - Date Range report would return an error.			
SPOT	Reports	Addition to Existing Feature	<i>Add Store and Route selection token for SQL based report creation</i> A @StoreRoute selection token has been added for SQL based report creation. It will present a list of all stores, routes, and hotels,			

			allowing for a selection of any combination thereof.			
SPOT	Reports	Fix	Fixed issue with the Customer Profiling report to remove duplicate entries.			
SPOT	Reports	New Feature	The "Daily Production - Items In Process Steps" report has been added to the Production folder of Reports Gallery.			
SPOT	Reports	New Feature	Reports Gallery > Production > Activity Production - New report that shows all ProductionTrac activity for users between specified dates. Includes information about performance and goals.			
SPOT	Reports	New Feature	Reports Gallery > Production > Employee Activity Report - Displays all "Production" labor category entries between a specified date range for users and the time between the entries.			
SPOT	Reports	New Feature	Reports Gallery > Production > Work Session Detail - Displays performance information about each "Production" labor category session for each employee during a specified date range.			
SPOT	Reports	Addition to Existing Feature	Reports Gallery > Timeclock > Time Clock Users - This report now shows the elapsed time for today as well as their week to date hour totals.			
SPOT	Routes	Fix	It was possible to sell route orders without posting them to the customer's A/R account if the master account credit limit had been reached.			
SPOT	Routes	Change	<i>As a route user, I would like to have an</i>			

			<p>automated way of sorting my route stops alphabetically.</p> <p>Added option to the Route View's "Move/Renumber Stops" function, to allow the entire route to be alphabetized.</p> <p>Added option to the Route Stop to alphabetize the stop.</p>			
SPOT	SMS	New Feature	<p>As a SPOT user, I would like a homescreen alert that displays all SMS replies.</p> <p>SMS replies alert and message tracking.</p>	<p>Store Settings->Site Defaults->Alerts (Special)->SMS Replies.</p>		<p>Use this alert with care as it can be somewhat expensive (e.g., makes calls frequently to the Twilio service to determine if there are new replies).</p>
SPOT	Splitting	Addition to Existing Feature	<p>As a SPOT user, I would like to specify a manual split reason instead of preset reasoning.</p> <p>Added support for Manual Split Reason</p>	<p>Company Settings->Markin Settings->Allow Manual Split Reason</p>		
SPOT	Splitting	Addition to Existing Feature	<p>As a SPOT user, I would like the split reason to show on the original invoice, like it does on the new destination invoice</p> <p>If a split reason is chosen when splitting items manually, the reason will now show in the Visual Invoice of the original invoice as well as the newly created invoice.</p>			
Conveyor Client	General	Change	<p>Added token (@Ph2) to the MP conveyor interface for placing the last two digits of the</p>			

			customer phone on the label.			
Conveyor Client	General	New Feature	<i>As a White conveyor user, I would like support for dynamic splitting and the latest interface.</i> Support for White Conveyor dynamic splitting.			Requires latest version of Conveyor Client and Service.
Conveyor Kiosk	General	Fix	Kiosk software will now check the fact that the customer is active, and that the customer's CCOF entry is active, before validating a credit card.			
Dashboard	General	Fix	The Today button on the popup calendar will now correctly populate the box with today's date.			
Dashboard	General	Fix	Fixed an error when a user attempting to login had a blank pin or password.			
Dashboard	General	Addition to Existing Feature	<i>As a Dashboard user, I would like the Reports control to look just like SPOT Reports Gallery.</i> Dashboard reports view has been redesigned to be grouped by categories. Added 25 more commonly used reports.			
ProductionTrac PC	General	Change	<i>As a PT user, I would like a variety of new tokens for my printed slips.</i> Added the following print tokens: @Rating - Customer Rating @PrefName1, @PrefValue1 - Customer preference name/value 1 @PrefName2, @PrefValue2 - Customer preference name/value 2 @PrefName3, @PrefValue3 - Customer preference name/value 3			

			<p>@PrefName4, @PrefValue4 - Customer preference name/value 4</p> <p>@LotLabel - Lot Label or Color</p> <p>@LotNumber - Lot Number</p> <p>@ItemDescription - Item description (optionally may be followed by a parenthetical length designation, as in @ItemDescription(32))</p> <p>@ItemUpcharges - Item upcharges (optionally may be followed by a parenthetical length designation, as in @ItemUpcharges(32))</p> <p>@CustomerComments - Eligible customer comments (optionally may be followed by a parenthetical length designation, as in @CustomerComments(100))</p> <p>@OrderComments - Eligible order comments (optionally may be followed by a parenthetical length designation, as in @OrderComments(100))</p> <p>@ItemComments - Eligible Item comments (, optionally may be followed by a parenthetical length designation, as in @ItemComments(100))</p>			
Route Mobile Client	General	Change	<p><i>As an RTM user, I would like validation to occur when I scan an invoice or location to prevent accidents.</i></p> <p>RTM Changes:</p> <p>1) Fixed so that the SPWorkstation LastLoginDateTime would correctly update on "Local" access mode.</p>			

			<p>2) Fixed crash on some systems that occurred during the "FindGPSport" process.</p> <p>3) Removed the Mappoint toolbars that appeared with Windows 8.1.</p> <p>4) Validate the "Location" scan, so that the user cannot scan an invoice number into that field.</p>			
Route Mobile Client	General	Change	<p><i>As an RTM user, I would like special instructions and location info to show as a pop-up and on the main screen. (Customer Specific Route Rules)</i></p> <p>RTM - Added manifest/route elements for "StopInstructions", "PickupInstructions", "PickupLocation", "PickupAdditionalInfo", "DeliveryInstructions", "DeliveryLocation", "DeliveryAdditionalInfo", and "OnDemandInstructions". Also added print tokens for each of the new instruction elements. The existing @RouteInstructions will print the @StopInstructions data.</p>			
Telephony	General	Addition to Existing Feature	Autodial will now utilize the Holiday Schedule that is specified at either the store or route level.			