

Release Notes for Version 7.0.3472

April 2015

App	Feature	Type	Comments	Settings/Required Changes
SPOT	Activity Log	Addition to Existing Feature	<p>As a SPOT user, I would like changes to 'More Addresses' to be reflected in the activity log.</p> <p>Changes to "More Addresses" in Customer View will now be described in the Activity Log entry for Customer Saved.</p>	
SPOT	AR	Fix	Standard statements were not supporting the "Statement Appearance" setting of "Invoice" for billing groups.	
SPOT	AR	New Feature	<p>As a SPOT user, I would like to reverse A/R payments</p> <p>"Remove A/R Payment" has been added to the Tools section of the F3 Menu. This provides the ability to delete the most recent payment on account for the selected customer.</p>	
SPOT	Assisted Assembly	Fix	<p>We have not been able to reproduce this issue, however, if the system is dropping after the invoice prints, the transaction will abort, resulting in a database ROLLBACK, and the split will have printed but then subsequently lost. Assisted Assembly will now print after the split transaction is committed to the database.</p> <p>The issue seems to be some kind of deadlock in the "COMMIT", so we have added an additional error check after the "COMMIT", so if it the system fails there, we can stop the aborted invoice save from printing, and warn the user of a critical error - that they need to restart the Assisted Assembly view and rescan the previous item.</p>	
SPOT	Assisted Assembly	Change	<p>As a SPOT user, I would like assisted assembly to color code orders based on how soon the promised date is.</p> <p>Assisted Assembly - Overdue orders will show up in the orders list with a red background, making it easy to pick out the "priority" orders in the list.</p>	
SPOT	Cash Control	Addition to Existing Feature	<p>As a SPOT user, I would like a notification when the cash drawer was left open the previous day.</p> <p>A popup message at the Home Page now informs the clerk if there are open cash drawer sessions that were checked in the day before and not checked out.</p>	
SPOT	Configuration	Addition to Existing Feature	<p>As a SPOT user, I would like the 'Disregard Modifier Prices' option available for the item level.</p> <p>Added "Disregard Modifier Prices" to the Category and Item levels of the price table.</p>	<p>Company Settings->Markin Settings->Price Tables->Department->Category->Disregard Modifier Prices.</p> <p>Company Settings->Markin Settings->Price Tables->Department->Category->Item->Disregard Modifier Prices.</p>

SPOT	Coupons	Fix	Fixed an issue preventing percentage based coupons from properly being associated to the redeemed award/reward.	
SPOT	Coupons	Fix	Coupon Setup Screen - examples for Type 4 and Type 5 coupons were reversed.	
SPOT	Email	Fix	Email campaign details were not sorting the year correctly if the campaign days crossed over year boundaries.	
SPOT	Email	Fix	The Scheduled Tasks screen would crash if the user attempted to create a task for which the associated email message file was not configured.	
SPOT	Email	Fix	Campaign Batch Detail - Coupon\$/Visit\$ column was showing incorrect values.	
SPOT	Email	Addition to Existing Feature	As a SPOT user, I would like to enter a specific return email address for statements A "Store Settings > A/R Settings > Statement E-Mail Return Address" setting has been added, which allows an email address different than the store's default address to be used when emailing statements.	Store Settings > A/R Settings > Statement E-Mail Return Address
SPOT	Email	Addition to Existing Feature	As a SPOT user, I would like a date range filter for the Campaign Manager Added date range filter to Campaign Manager.	
SPOT	Email	Change	As a SPOT user, I would like to resize the columns on the Campaign Details window The campaign details window now includes a splitter and the columns can be resized.	
SPOT	Email	Fix	CRM entries were not being saved for emails with high character counts. SPOT will now save the CRM entry and will include the first 4000 characters of a high character count email in the comments.	
SPOT	Email	Change	Reward emails and email receipts will now check for a valid SMTP server in settings before attempting to send. If a valid SMTP server is not set, it will notify the user.	
SPOT	Email	Addition to Existing Feature	As a SPOT User, I would like the reward email to include a scannable reward barcode. Rewards email templates can now contain a barcode for scanning. The tokens are @REWARDBARCODE and @REWARD2DBARCODE.	
SPOT	General	Addition to Existing Feature	As a SPOT kiosk user, I would like to be able to look up customers by a scanned QR code instead of a swiped credit card.	

			The ability to look up a customer by customer ID or extended lookup value to SPOT.Kiosk.	
SPOT	General	Fix	FIXED - The HotelStatement.RPT file was generating a blank page when viewing/printing hotel statements.	
SPOT	General	Fix	FIXED - The Route Conversions report was including customers whose first visit was the same day they signed up for the route.	
SPOT	General	Fix	FIXED - The "Overdue Inventory 90+ Days" report was giving a syntax error when run.	
SPOT	General	Fix	Certain localities were incorrectly showing 0.00 totals in the Summary tab of the Home Page.	
SPOT	General	Fix	Fix GDI resource leak occurring in Promised Date dialog and Quick screen.	
SPOT	General	Addition to Existing Feature	As a SPOT user, I would like additional diagnostics on the Help->About screen indicating graphics usage. Added Process ID, GDI Count, GDI Peak, User Object Count, and User Object Peak to Help->About for diagnostic purposes.	
SPOT	General	Change	Minor UI font/color tweaks to Rack/Pickup screens to match tweaks made to Login, Detail, PIN, and Customer Lookup.	
SPOT	General	Addition to Existing Feature	Minor UI cleanups to Touch-Screen-Extended and PIN selection dialog. Selection highlight modified to be a more vibrant yellow. The last selected yellow washed out too easily.	
SPOT	General	Addition to Existing Feature	As a SPOT user, I would like the visual invoice to show a 'New Customer' watermark for a set number of days Added option to display a "New Customer" watermark on the visual invoice for a specified period of days after the customer's signup date.	Store Settings->Customer Settings->Days To Show New Customer Watermark.
SPOT	General	Fix	Apply Payments screen was returning with an "Out of Memory" error after approximately 9000 orders were selected.	
SPOT	General	Change	As a SPOT user, I would like the price table, discount group, and route on separate lines to avoid overruns. Visual Invoice - Price Table and Discount Group are now on separate lines to prevent overruns. Route and Next Delivery Date consolidated to conserve space. Please submit feedback on this change to customer support.	
SPOT	General	Fix	Merchandise - Removing a merchandise item from settings will now cause it to disappear from the merchandise manager in SPOT.	

SPOT	Home Page	Change	<i>As a SPOT user, I would like process steps in the workflow template to highlight all ties when I select them.</i> When editing a template in Company Settings->Workflow Settings->Production Templates, the links to and from the selected node are now highlighted.	
SPOT	Hotels	Fix	When a customer is assigned to a hotel, the "Manifest Notes" field initially has the value "Text1", which is meaningless.	
SPOT	Item View	Fix	The quantity of an existing special charge could not be changed to a decimal value from Item View.	
SPOT	Item View	Change	Fixed - Disclaimers will correctly reprint from Item View.	
SPOT	Markin	Change	Price quotes converted to orders will now remind the user if settings indicate that HSL/Item Tracking IDs are used and recommends going to Menu->HSL->Associate to Items to resolve. Also, quotes with items requiring a deposit and an HSL/Item Tracking ID can now be applied.	
SPOT	Markin	Fix	Keyboard Markin - required upcharge was not correctly identified when upcharge was set to multi-select.	
SPOT	Mobile	Fix	Generate Mobile Invitation Code - 'Email' & 'Copy to Clipboard' buttons are not available until code is generated.	
SPOT	On-Screen Keyboard	Addition to Existing Feature	Added a "Close" button to the on-screen keyboard (lower-right corner).	
SPOT	Order View	Fix	Items on the visual invoice with extended details had the last line cut off due to wrapping.	
SPOT	Printing	Addition to Existing Feature	New setting to allow prompting for a quantity of bag tags to print for a customer. Applies to Route->Print Bag Tag and Customer View->Print Bag Tag.	Store Settings->Customer Settings->Prompt to Print Bag Tag Quantity
SPOT	Reports	Fix	Account payments section in the "Daily Report" was incorrectly including declined credit card payments.	
SPOT	Reports	Fix	Reports Gallery > Production > Process Step Pieces by Clerk (Hourly) - Fixed the report to properly filter the results based on the stores selected.	
SPOT	Reports	Fix	"Pickups By Item" and "Dropoffs By Item" reports were not properly separating data when multiple stores were selected and not combined.	
SPOT	Reports	Addition to Existing	Added alert Late For Pickup 30+.	

		Feature		
SPOT	Reports	Addition to Existing Feature	<p><i>As a SPOT user, I would like to know if a particular report is up-to-date.</i></p> <p>Show last updated date in the reports gallery. Show last updated date for presentations in the "Edit SPOT Query Item" screen.</p> <p>NOTE - these are updated based on when SPOT setup is run (and when the existing report changes) or when a user manually imports or updates a query/presentation.</p>	
SPOT	Routes	Fix	Kiosk will better detect and identify a corrupted KioskSettings.config file, as well as specifically identify critical missing settings. Note that a corrupted file may appear as having missing settings.	
SPOT	Routes	Fix	Reverse Pickup - Fixed issue where an "On Assembly" item prevented the reverse pickup from occurring.	
SPOT	Search	Change	<p>Increased display area for Customer Lookup to be able to display longer values.</p> <p>Reverted highlight color to be more readable on monitors with higher contrast.</p>	
SPOT	Setup	Fix	Double-clicking on a processing step in Company Settings->Workflow Settings->Production Templates would sometimes cause a crash.	
SPOT	Setup	Fix	SPOT was inadvertently allowing MetaStore collection items to be named "." or "..". A warning now appears in this case.	
SPOT	SMS	Addition to Existing Feature	Added "View Customer" button to SMS Replies. Added hotkeys. Double-clicking a row will bring up Customer View.	
SPOT	SMS	Fix	SMS replies were not always displaying the customer name the phone number belonged to.	
SPOT	SMS	Change	The country code (if specified) is now removed from the beginning of phone numbers on the SMS replies screen.	
Locker Client	General	Addition to Existing Feature	<p><i>As a SPOT Locker Client user, I would like to add my logo to the main screen</i></p> <p>The ability to display a logo and resize the window gracefully has been added to SPOT.Locker.</p>	
OTS	General	Change	Batch Processor will now correctly log the error if one occurs while processing a batch regardless of the outcome of the	

			rollback.	
OTS	General	Change	Fixed an issue with the logging that would fail to release a lock on the log file properly.	
OTS	General	Change	Customers who have a blank email address will no longer have a campaign coupon associated to their account.	
OTS	General	Change	Campaign coupons will no longer use coupon information of a customer reward if a customer reward was generated the same day as the outbound campaign.	