

Release Notes for Version 7.0.4313

Please Note: The following change has been made to the SPOT embedded license agreement dated October 20, 2015:

“Changed the name of the SPOT license agreement from “Embedded License Agreement” to End User License Agreement (EULA) to conform with industry software license standard name conventions. No other changes were made to the terms of the agreement.”

| App | Feature | Type | Comments | Settings/Required Changes |
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| SPOT | AR | Fix | The addressee in the store's configured billing address was not being used in statements. | |
| SPOT | AR | Change | <i>As a SPOT user, I would like statements with sub accounts to show the discount in a different location.</i> For A/R master accounts with sub accounts, the master account activity will now be at the top of the statement, after the payments section. | |
| SPOT | AR | Addition to Existing Feature | <i>As a SPOT user, I would like to be warned when adding a sub account to a master account with non-active AR.</i> Clerks will now be warned if they attempt to link a sub account to a master account with an inactive account. | |
| SPOT | Cash Control | Addition to Existing Feature | <i>As a SPOT user, I would like a new 'Refund using' option for 'Same or Cash Credit'</i> A "Same or Cash Credit" option has been added to the "Company Settings > Invoice Settings > Tender Types > (Tender Type) > Refund Using" setting. | Company Settings > Invoice Settings > Tender Types > (Tender Type) > Refund Using |
| SPOT | Conveyor | Fix | Splits at conveyor and assisted assembly will now retain the original "Detail" clerk. | |
| SPOT | Conveyor | Fix | Fixed - Prepaid Invoices w/no active drawer disallows 'Invoice View > Conveyor Operations' | |
| SPOT | Conveyor | Change | <i>As a SPOT user, I would like new activity tab to select a specific arm with the search feature</i> Added an "Arm" column to the Conveyor Operations > Activity tab, and a filter for the same. "On Conveyor" events will reflect this as the loading point, "Off Conveyor" events will show this as the extraction point. Requires an update to the SBS Conveyor Client 1.0.64. | |
| SPOT | Coupons | Fix | The same customer reward is no longer able to be scanned multiple times when Allow Multiple Coupons is enabled. | |
| SPOT | Coupons | Addition to Existing Feature | Added setting to allow relaxing evaluation criteria for multiple item-specific coupons on the same visit. NOTE - This is an advanced setting and should be enabled only under direction of SPOT technical support. This causes a change to SPOT's standard pricing logic and may allow coupon values to increase on existing/sold orders. | Company Settings->Invoice Settings->Relax Item-Specific Coupon Evaluation Rules. |

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| SPOT | Credit Cards | Fix | As a SPOT user, I would like to be warned if SPOT is configured to use unattached credit card terminal If the Credit Card processing system is disabled, and the user selects to pay with a credit card, there is now a warning that SPOT is not set up to use an integrated CC processing system. | |
| SPOT | Credit Cards | Fix | Route Post Orders - will now send the tax data to the credit card module. | |
| SPOT | Credit Cards | Change | As a SPOT user, I would like to add more than one tokenized CCOF. More CCOF View - Can now retrieve & update tokens, as will the normal Customer View CCOF. | |
| SPOT | Credit Cards | Fix | FIXED - TSYS issue with CC expiration dates being incorrectly copied in during Retrieve CC Token. | |
| SPOT | Customer View | Fix | Web requests for payments that have 'Add CC to My Account' flagged do not process properly. | |
| SPOT | Email | Fix | Individual invoice emails were not sending when 'Service Host' is the email service provider. | |
| SPOT | Email | Fix | Batch emails were not getting sent if initiated from the CC Payment History button in Customer View. | |
| SPOT | Email | Fix | Alter-only items in emailed invoices were still showing a price for the cleaning. | |
| SPOT | General | Fix | FIXED - In some cases, SPOT Driver Messages were improperly displaying "CCOF Expired". | |
| SPOT | General | Change | The report "Pieces Due - By Date" will now access archive data when necessary. | |
| SPOT | General | Fix | An error would sometimes occur when opening Customer View for a customer with a route address saved. | |
| SPOT | General | Fix | FIXED - The report "Coupons by Description - Visit Totals" was not calculating the visit totals for invoices that received no discount. | |
| SPOT | General | Fix | FIXED - A/R create statements w/CCOF generates an error following certain card declines. | |
| SPOT | General | Addition to Existing Feature | As a SPOT user, I require SFTP support for exports The Data Export Service A now supports SFTP as well as FTP sites. | |
| SPOT | HSL | Fix | Assigning a new HSL number to an existing HSL definition caused the associated history | |

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| | | | to disappear. | |
| SPOT | Mapping | Fix | Route Zones define by Mappoint - Resulted in an error when trying to display Route Zones from within the verify customer dialog. Fixed other inconsistencies with Mappoint interface, removed toolbars from top of map. | |
| SPOT | Mapping | Fix | Fixed issue where Telogis workstation enable would randomly disable. | |
| SPOT | Mapping | Change | RTM - Updated Telogis controls to version 4.9 | |
| SPOT | Mapping | Change | SPOTMap - Updated Telogis controls to version 4.9 | |
| SPOT | Pickup | Fix | If a zero-priced item not requiring a deposit was present in an invoice with a priced item requiring a 100% deposit, the tax and enviro amounts were not included in the required deposit amount. | |
| SPOT | Pickup | Fix | Invoices that contained items with orphaned modifiers were causing an error that prevented pickup from occurring. | |
| SPOT | Printing | Fix | The processing cost of special charges was not being included in the "TotalProcessingCost" data node for invoice templates. | |
| SPOT | Reports | Change | Hotel manifest will now show a subtotal for each Name/Room group even if they only have a single order. | |
| SPOT | Reports | Fix | New Customer Verification Report will no longer show duplicate data. | |
| SPOT | Reports | Addition to Existing Feature | New Report: Reports Gallery > Route > Route Stop Profitability Shows a summary total of all invoice postings during the specified date range for the selected routes, grouped by route and stop. | |
| SPOT | Reports | Fix | Cashout Summary reports can now display larger amounts in the various total lines. | |
| SPOT | Reports | Addition to Existing Feature | As a SPOT user, I would like the 'Period Sales Report' to have an option for multiple periods. The ability to choose a range of periods has been added to the Period Sales reports. | |
| SPOT | Reports | Change | As a SPOT user, I would like to exclude customers without addresses (or REFUSED) for custom mailing labels report presentation Mailing Labels will now filter out records that have a blank Address1 field. | |
| SPOT | Reports | Change | As a SPOT user, I would like various reports to have grand totals. Added report grand totals to the following reports: | |

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| | | | <p>Reports Gallery > A/R > A/R Account Balances A/R Overdue 31-60 A/R Overdue 61-90 A/R Overdue 91-120 A/R Overdue 120+ A/R Payments Due A/R Summary 30+ A/R Summary 60+ A/R Summary 90+ A/R Summary 120+ A/R Total Due</p> <p>Reports Gallery > Credit Cards > Declined CC Transactions Reports Gallery > Sales > Period Sales Period Sales - Incoming Period Sales - Outgoing</p> | |
| SPOT | Routes | Fix | Order status notifications were selecting and sending emails to all route customers instead of those from the selected route(s). | |
| SPOT | Routes | Change | <p>As a SPOT user, I would an activity log entry and for moving route customers</p> <p>Move Route Stops - If a route stop or series of route stops are transferred to another route, an activity log entry is added for each customer transferred.</p> | |
| SPOT | Routes | Fix | Fixed - Route View - If certain buttons are clicked multiple times (Delivery Manifest, View Orders, etc.) before the system responds, multiple instances of the resulting dialog may show. | |
| SPOT | Routes | Change | <p>As a SPOT user, I would like the 'Scheduled Route Setup' to show all route management buttons when the current store matches the route.</p> <p>Customer Route Setup - When the customer's store is not the current store, the route setup accessed from within the customer view will hide all controls for manifest, posting orders, mapping, etc. Otherwise, these are accessible.</p> | |
| SPOT | Routes | Change | <p>As a SPOT user, I would like a confirmation for moving route customers.</p> <p>Move Route Stops - Added a confirmation prompt</p> | |
| SPOT | Routes | Addition to Existing Feature | <p>As a SPOT user, I would like to print stops/customers that have unmappable addresses.</p> <p>Added print button to message box for unmappable addresses in SPOTMap.</p> | |
| SPOT | Security | Fix | The 'Restrict Email Other Locations' activity right was preventing some reports from selecting other stores. | |
| SPOT | SPOTMap | Fix | Define Route Zones - Fixed issue where SPOT would crash if Telogis was not licensed, | |

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| | | | whether or not that workstation was set to use Telogis. | |
| SPOT | Timeclock | Fix | Navigating to a different pay period after making changes in a timeclock entry causes the changes to be lost. | |
| SPOT | Timeclock | Addition to Existing Feature | <i>As a SPOT user, I would like my lunch labor category to avoid reporting wages on reports</i> A labor category can now be flagged as non-wage for reporting purposes. | Company Settings > Time Clock Settings > Labor Categories > (Labor Category) > Contributes to Wage Reporting |
| Conveyor Client | General | New Feature | Added support to the conveyor client for the new MP "Batch Conveyor". | |
| Conveyor Kiosk | General | Change | <i>As a Conveyor Company, we would like the kiosk and SPOT.kiosk to run once and only once on the workstation</i> Kiosk.exe and SPOT.Kiosk.exe will now run once and only once on the workstation. | |
| Dashboard | General | Fix | Fixed an issue that was preventing the Production Commitment settings popup from loading on the full screen Production Commitment. | |
| Dashboard | General | Fix | Resolved an issue that caused campaign details to not properly group by date. | |
| Dashboard | General | Change | Graphing charts now have more colors available for plotting data. | |
| OTS | General | Fix | Fixed an issue that caused stores with no routes to hide from the store/route selection section. | |
| OTS | General | Addition to Existing Feature | <i>As an OTS user, I would like spell check for the template editor</i> Enabled a spell check plugin in the marketing template editor. | |
| OTS | General | Fix | Fixed a performance issue with First Pickup campaign causing the batch to fail on certain databases. | |
| Route Mobile Client | General | Fix | RTM - No longer requires an active connection to park/unpark a session. | |
| Route Mobile Client | General | Change | <i>As a SPOT Developer, I would like verbose logging to RTM for debugging/troubleshooting reasons</i> RTM - Added local database logging. Press Shift-F8 three times in quick succession to toggle activation. | |
| SPOT API | General | Fix | Fixed an issue preventing customer emails from being sent for A/R Payment, Pickup, and Suspension. | |
| SPOT API | General | Fix | Fixed an issue with Email Tracking / Pickup Requests / Unsubscribe Requests that are | |

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| | | | URL based from OTS Emails due to changes in security. | |
| SPOT API | General | Fix | Fixed an error when trying to get details of a statement that doesn't have any items. | |
| SPOT API | General | Fix | RouteDays in GetCustomer() now includes Customer-Specific Route Rules. | |
| SPOT API | General | Fix | Schedule Pickup - Cleaning instructions will now correctly create the customer memo when bypassing web requests. | |
| SPOT API | General | Fix | CustomerKeyBarcode was showing all zeros instead of their CustomerKey. It will now correctly scan as their CustomerKey. | |
| SPOT API | General | Change | PhoneType now defaults to 'Principal' if it is not provided. | |
| SPOT API | General | Change | Updated documentation for Pickup Request / Suspend Service. There is no return object if the cleaner is configured to bypass web requests. | |
| SPOT API | General | Change | SavePayment now requires that the amount be greater than 0.00. | |
| SPOT API | General | Change | Changed "Send Message" to "Have a question?" in order view. | |
| SPOT API | General | Addition to Existing Feature | As a SPOT API Developer, I need to differentiate between business routes and customer routes. GetStoreList() - Added hasCustomerRoutes and hasBusinessRoutes. GetDeliveryZones() - Added RouteType and CustomerType. | Config > Store > Route Settings > (Route) > Customer Type |
| SPOT API | General | Addition to Existing Feature | As a SPOT API Developer, I need live/signup dates associated to stores (exposed as key-value pair) Added option for custom fields associated to the store. These fields are named and provided a value in Store > Location Information > Custom Fields. These fields are output through the SPOT API in the .GetStoreList() function. | Store > Location Information > Custom Fields |
| SPOT API | General | Addition to Existing Feature | As a SPOT API developer, I would like to store additional customer information. Added Customer-Specific Route Rules and subsequent data fields to GetCustomer() and SaveCustomer(). | |