

Release Notes for Version 7.0.6989

App	Feature	Type	Comments	Settings/Required Changes
SPOT	AR	Change	Clerks running a credit card batch will now have the option to post invoices to A/R if a credit card payment declines and the customer has an active A/R account.	
SPOT	AR	Fix	Fixed a crash when trying to view hotel statements from multiple hotels at once.	
SPOT	Assisted Assembly	Fix	Fixed - Assisted Assembly "Remaining Pieces" alert & search. These should now reflect the correct piece/order count for pieces remaining to be scanned into assembly.	
SPOT	Conveyor	Addition to Existing Feature	<i>As a Kiosk user, I would like SPOT to reject or allow orders based on the customers CCOF presence</i> The "Operation - Transaction Filter" conveyor setting can now filter based on whether the customer has a credit card on file. CCOF~YES will only send orders to that conveyor if the customer has a card on file; whereas CCOF~NO will only send orders if they do not have a card on file.	Company Settings > Conveyor Settings > Conveyors > [Conveyor Name] > Operation - Transaction Filter CCOF~YES CCOF~NO
SPOT	Customer View	Addition to Existing Feature	<i>As a SPOT user, I would like to color code the reminder prompts to convey urgency</i> You may now select a foreground and background color for the text of customer memos. These colors appear on-screen when editing the memo and when a memo is configured to display automatically at mark-in or customer search. They do not affect memos printed as invoice printing alerts or by a conveyor.	Customer View > Reminders > On-screen text colors >Foreground [...] and Background [...] buttons
SPOT	General	Fix	The Time Clock Detail screen, Reconciliation screen, and Reprint Z-Report screen were querying archive data even if the selected date didn't require it.	
SPOT	General	Fix	Fixed a loophole that could allow enabling a disabled customer that does not have a unique customer ID without providing a new customer ID.	
SPOT	General	Fix	The "Incoming Summary - Enterprise Groups" report was generating an "Unknown Query Engine" error.	
SPOT	General	Fix	Special charges don't get created if the Statement Wizard is exited before statements are created, even though the CCOF was charged for the special charge during the CCOF payments phase of statement creation.	
SPOT	Home Page	Fix	Notification Alerts button was displaying the company-wide alert total even if the workstation scope was set to "Current Store".	

SPOT	Home Page	Fix	Fixed a problem where the base dashboard URL was displayed in Help > About as the word "False"	
SPOT	HSL	New Feature	<i>As a SPOT user, I would like SPOT to have tools to log and track HSL definition changes for clerk auditing purposes</i> Changes to heat seal definitions are now tracked, and can be reviewed with a new report: Reports Gallery > Management > HSL Change Audit.	
SPOT	Markin	Change	Add a new setting to handle inconsistent promised dates when adding a new department to a quick using the Touchscreen Extended mark-in method.	<p>Company > Mark-in Settings > Quick Promise Date Priority</p> <p>Determines how to handle promised dates for items added during detail that are in a different department from the quick. This setting has no effect if the items detailed are from the same department as the quick.</p> <p>Always Quick: Always uses the promised date from the quick receive, even if the new department has a different promised date schedule.</p> <p>Always Department: Always uses the promised date specified in the new department's promised date schedule.</p> <p>Legacy Behavior: The item promised date will be the quick's promised date unless an HSL is scanned, in which case it will be the promised date defined in the active Promised Date table. This is the default setting.</p>
SPOT	Notification Center	Addition to Existing Feature	<i>As a SPOT user, I would like the notification center to provide further rights and restrictions</i> New security rights for accessing each tab in the Notification Center have been added to SPOT.	
SPOT	Notification Center	Change	<i>As a SPOT user, I would like Notification Center acknowledgement enhancements</i> The Notification Center will now warn the user if he/she tries to cancel out of the screen and there are pending acknowledgements on one or more tabs. Also, entering/saving in Customer View while in the Signups, Change Account, Cancellations, or Pickups tab will automatically check the	

			acknowledgement column for the row in question.	
SPOT	Notification Center	Fix	The store column in the Change Account tab of Notification Center was incorrectly displaying the store of the workstation where the account change was made, instead of the home store of the customer who was changed.	
SPOT	Notification Center	Fix	Allow Touchscreen Extended detail and Order Pickup views to use the F11 key without interference from a modal popup.	
SPOT	Notification Center	Change	Shift + F1 has been added as a hotkey that opens the Notification Center from any screen in which the Notification Alert button is available.	
SPOT	Pricing	Fix	Merchandise Sale - If an item is set to allow price override, and the user right disallows merchandise price changes, the setting will override.	
SPOT	Printing	Change	<i>As a SPOT user, I don't want the reprint receipt button to provide an option to cancel</i> SPOT will no longer prompt to confirm reprinting a receipt if Workstation Settings > Cashier Settings > Send Email Receipt If Available is set to "No"	
SPOT	Printing	Addition to Existing Feature	<i>As a SPOT User I would like to be able to print templates that indicate a refused email</i> Added "EmailOrRefused" node to Invoice, Detail Visit, Quick, and QuickVisit templates. This provides the EmailAddress, or the word "Refused" if the email refused button is selected in customer view.	
SPOT	Reports	Addition to Existing Feature	<i>As a CustomerConnect subscriber I would like a report of the Top X CustomerConnect pickup request users</i> ADDED - "Mobile Store Pickup Requests - Top Customers" to Web Requests section of Reports Gallery. Displays top customers by Mobile Pickup Requests sent for the selected store(s) in the given date range.	
SPOT	Reports	Change	Removed the currency symbol for the 'Discount/Coupon Summary' report for international compatibility.	
SPOT	Reports	Addition to Existing Feature	<i>As a SPOT user, I would like a report to identify cash drawer sessions that were closed on a different calendar day than when they were opened.</i> ADDED - "Cash Drawer Discrepancies" to the Management section of the Reports Gallery. Displays all cash drawer sessions in which the checkout date falls on a different calendar day than the checkin date. This is useful for investigating discrepancies when	

			comparing the Cashout Summary by Drawer and Cashout Summary by Date reports.	
SPOT	Routes	Change	Customer View - If changes are made on the Route tab that require other changes (days to visit, clicking "Use Customer-Specific Route Rules", the system will prompt the user with warnings or to automatically make the required changes to have the route function as intended.	
SPOT	Routes	Change	<i>As a SPOT user, I would like the route assignment process from Customer View to function more smoothly</i> When selecting the route management for a customer from within Customer View (Route tab), if the customer does not belong to a route, the system prompts for a route, then expects (with no further automation) the customer to be added to the route as from the Delivery tab. The system will now add the customer, where Start/End is selected, or make the customer the default search/lookup when adding a stop into the middle, or adding the customer to an existing stop. This greatly reduces keystrokes and confusion when setting up a customer's route from the customer view.	
SPOT	Routes	Change	<i>As a SPOT user, I would like a new option for Route Prepay to only prepay orders in the 'Ready' status</i> Route Prepay - Now allows separate selection to prepay "Ready" orders vs "All" (which includes). Mode activated if "Show Ready Orders Only" is enabled as well as "Show Delayed Orders".	
SPOT	Routes	Change	Monthly route service charge will now be applied if the order is marked in from a different store from the store to which destination route belongs.	
SPOT	Routes	Fix	Updated the SPOT RouteTrac Manager screen to better account for multiple mobile sessions for the same route	
SPOT	Routes	Fix	Revised and fixed assignment of route defaults to customer view (route tab) when adding a stop, or moving a stop to another route.	
SPOT	Routes	Change	Route - Move Route Stops gets a setting to set the default for "Reset Stop Defaults", on or off.	Company Settings -> Route Settings -> Move Stops 'Reset Stop Defaults' Default
SPOT	Search	Fix	Customer Email Check - at customer signup ("Q" & "T" channels), customer save, login - now checks for dups only within the context/brand. Lookups for email and phone validation are now also brand aware.	
SPOT	Search	Fix	Customer Lookup is taking a long time to finish after scanning a bag tag or heat	

			seal as the lookup method if viewing customer details are enabled in the lookup screen.	
SPOT	Security	Fix	Removed the unused "Manage Locked Customers" activity right.	
SPOT	Uncategorized	Fix	Fix display bug with serial ports in Help > About	
CustomerConnect	General	New Feature	<i>As an MDC Mobile user, I would like to choose how I receive notifications (Email/SMS/Push)</i> Added ability to choose how receive notifications	
CustomerConnect	General	New Feature	Added screen with switches for Email/SMS/Push	
CustomerConnect	General	Change	<i>As a CustomerConnect/API/Mobile App user, I would like to sign in with my mobile phone number.</i> Sign in with my mobile phone number.	
CustomerConnect	General	Addition to Existing Feature	<i>As a Customer Connect user, I would like to configure if the 'Enable Delivery' button will be shown within the 'Account' page</i> The "Enable Delivery" button in the Account Information screen of CustomerConnect can now be hidden if so desired.	CustomerConnect Settings > General > Show Enable Delivery Button
Data Exports	General	Addition to Existing Feature	<i>As a Data Export A user, I would like some enhancements</i> Data Export Service A now has an option to generate C records for all invoice activity as well as customer changes. Also, an option to send an empty marker file indicating the end of data transmission has been added.	
Data Exports	General	Fix	Data Export Service A was not including the last column separator character for upcharges and alterations. Also, any brand names that include the pipe character are now replacing it with a space, to preserve the correct column separation.	
Mobile\MDC Mobile Client	General	Change	Prevent sign-up if bypass web requests is disabled	
Mobile\MDC Mobile Client	General	Change	Hide 'Redeem' button for coupons that have the type of 'Special'	
Mobile\MDC Mobile Client	General	Change	Add prompt to update a credit card if missing/expired (pickup request screen)	
Mobile\MDC Mobile Client	General	Change	Prevent sign-up if bypass web requests is disabled	
Mobile\MDC Mobile Client	General	New Feature	<i>As an MDC user, I require API support for the Sign in with Phone feature</i> Added support to the API (for MDC & CustomerConnect users) to be able to sign up for online/mobile use with existing customers. Customer inputs mobile phone number, and if SPOT can look up the customer by this number, a text is sent to that number with an	

			<p>authenticating code. This code may then be used to form the SPOT customer association with the mobile account.</p> <p>New calls are</p> <ol style="list-style-type: none"> 1) GenerateMobileLoginCode - accepts mobile number and dispatches SMS/text with authorization code. 2) AcceptMobileLoginCode - accepts the phone number, authenticating code, email address & password, and assigns email/password to the SPOT customer identified by mobile number & code. 	
Mobile\MDC Mobile Client	General	Addition to Existing Feature	Display the cash credit and A/R credit totals on the profile screen	
Mobile\MDC Mobile Client	General	Fix	<p><i>As an MDC Mobile user, I would like the app to display cash credit and A/R credit totals</i></p> <p>Display cash credit and A/R credit totals on profile screen</p> <p>Change "Cash Balance" to "Cash Credit Balance" on both iOS and Android apps.</p>	
Mobile\MDC Mobile Client	General	Change	<p>The Sign in with Phone feature is now disabled by default.</p> <p>NOTE - This convenient feature allows for logging in using a code sent to the user's phone via SMS.</p> <p>NOTE - This feature requires a Twilio account linked to SPOT within an active Mobile Profile. Please contact SPOT Technical Support for assistance.</p>	
Mobile\MDC Mobile Client	General	New Feature	Added Clear and Send Manifest buttons on Stats screen	
Mobile\MDC Mobile Client	General	Fix	Add sort by name to coupons screen	
Mobile\MDC Mobile Client	General	Change	Logged out if the user credentials change elsewhere	
Mobile\MDC Mobile Client	General	Change	<p><i>As a Mobile App User, I would like to be logged out if my credentials change elsewhere</i></p> <p>Logged out if the user credentials change elsewhere</p>	
Mobile\MDC Mobile Client	General	Fix	Hide 'Redeem' button for coupons that have the type of 'Special'	
Mobile\MDC Mobile Client	General	Change	Add sorting by name on coupons list screen	
Mobile\MDC Mobile Client\My Orders	General	Change	Change invoice order to sort by most recent to oldest	
Mobile\MDC Mobile Client\My Orders	General	Fix	Change invoice order to sort by most recent to oldest	
RouteTrac	General	New Feature	Show warning if address is not valid	
RouteTrac	General	Fix	Save customer instructions with flag IgnoreValidationErrors	

RouteTrac	General	Fix	Changed customer note editor (The 'return' key close keyboard)	
RouteTrac	General	Fix	Fixed IndexOutOfRangeException on customer notes screen	
RouteTrac\RouteTrac Client	General	New Feature	Changed logout dialog. Added EndRoute logic.	
RouteTrac\RouteTrac Client	General	Change	Change sync dialog message on stat screen	
RouteTrac\RouteTrac Client	General	Fix	Fixed floating button on Office screen.	
RouteTrac\RouteTrac Client	General	New Feature	Add ability to remove locations	
RouteTrac\RouteTrac Client	General	New Feature	Add Done button on keyboard on Reason Dialog	
RouteTrac\RouteTrac Client	General	Fix	Hide keyboard when 'Return' key pressed (disable carriage return)	
RouteTrac\RouteTrac Client	General	New Feature	Add ability to remove locations	
RouteTrac\RouteTrac Client	General	New Feature	Changes to bag tag count entry controls. This will take the pull down for bags and create quick access to the 0 and 1 options. The 2+ would bring up a 10 key that they would enter the qty.	
SPOT API	General	Fix	Fixed - Customers saved via API will receive the new customer discount.	
SPOT API	General	Fix	SPOT API Documentation: Fixed mistakes in the table of contents of the Route section.	